



BIG SUNSHINE Corporation

2025 Investor Conference



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1. Company Profile



Set up

- **1990**

Company Name

- **Big Sunshine Co.,Ltd.**

Chairman

- **Mr. Chin Tu Chen**

General Manager

- **Mr. Kun Mu Chen**

Main Product

- **Textile Products / Dyestuff & Auxiliary For Textile**

Head Office

- **Zhongzheng District, Taipei City**

2. Products Overview



1 、 Active Expansion of Textile Dyes and Auxiliaries Wholesale Business:

Our product range is diversified, continuously moving towards the development of environmentally friendly and functional textiles, meeting the market demand for high-performance and green products.

2 、 Home Textile Products Overview: :

- The main products include curtain fabrics, tablecloth fabrics, and sofa fabrics, offering a variety of woven and jacquard design options.
- Depending on design requirements, different production methods such as "woven-first, dyed-later (PD)" or "dyed-first, woven-later (YD)" can be chosen.
- In addition to the basic designs, special functions such as antibacterial, UV protection, blackout, anti-dust mite, and fire resistance can be added based on customer needs.

3. Industry Overview

Textile Chain



Up

Fiber industry
Nan Ya
Formosa
Far Eastern New Century
SHINKONG
Tainan
LEALEA
LI PENG
Acelon

Middle

Spinning industry	Weaving industry	Dyeing industry
Nan Ya	ECLAT	ECLAT
Formosa	MAKALOT	MAKALOT
Far Eastern New Century	Far Eastern New Century	Far Eastern New Century
Hongyilon	Formosa Trffeta	Formosa Trffeta
Yi Jinn	Kwong Fong	Kwong Fong
Everest	Everest	Everest
LI PENG	LI PENG	LI PENG
Acelon	Big Sunshine	Big Sunshine

Down

Garment industry
ECLAT
MAKALOT
Far Eastern NewCentury
Tainan
Acelon
Everest
LI PENG
Other

4. Competitive Advantages



Advantages :

- **Business Expansion Advantage**

With 30 years of experience in the textile industry, we focus on expanding the wholesale business of dyes and auxiliaries, facilitating market development and enhancing product profitability.

- **Product Diversification and Environmental Advantage**

We offer a diverse range of multifunctional products that meet international environmental standards, such as non-toxic and pollution-free green dyes, addressing the growing global demand for eco-friendly products

- **Customization and Differentiation Advantage**

We provide highly customized and differentiated products tailored to customer needs, strengthening customer loyalty and fostering long-term, stable partnerships.

4. Competitive Advantages



Advantages :

- **Establishing Production in Vietnam to Enhance Cost Efficiency and Competitiveness**

Through the Vietnam Loop Power merger, we have established a local production base to serve customers nearby and supply eco-friendly dyes and auxiliaries. By leveraging low labor costs and trade agreement benefits, we effectively reduce production costs and enhance competitiveness.

4. Competitive Advantages



Opportunities :

- **Market Expansion Potential**

The U.S., European, and Australian markets hold significant growth potential. The company will focus on niche markets, meeting the demand for high-quality and differentiated products while continuously exploring new markets and customers.

- **Trend Towards Eco-Friendly Textile Products**

With the global rise in environmental awareness, Taiwan's textile industry has established a functional value chain and cluster advantage. The company will develop high-value and differentiated eco-friendly textile products, actively securing a place in branded customers' supply chains to enhance market competitiveness.

5. Financial Results

Consolidated statements



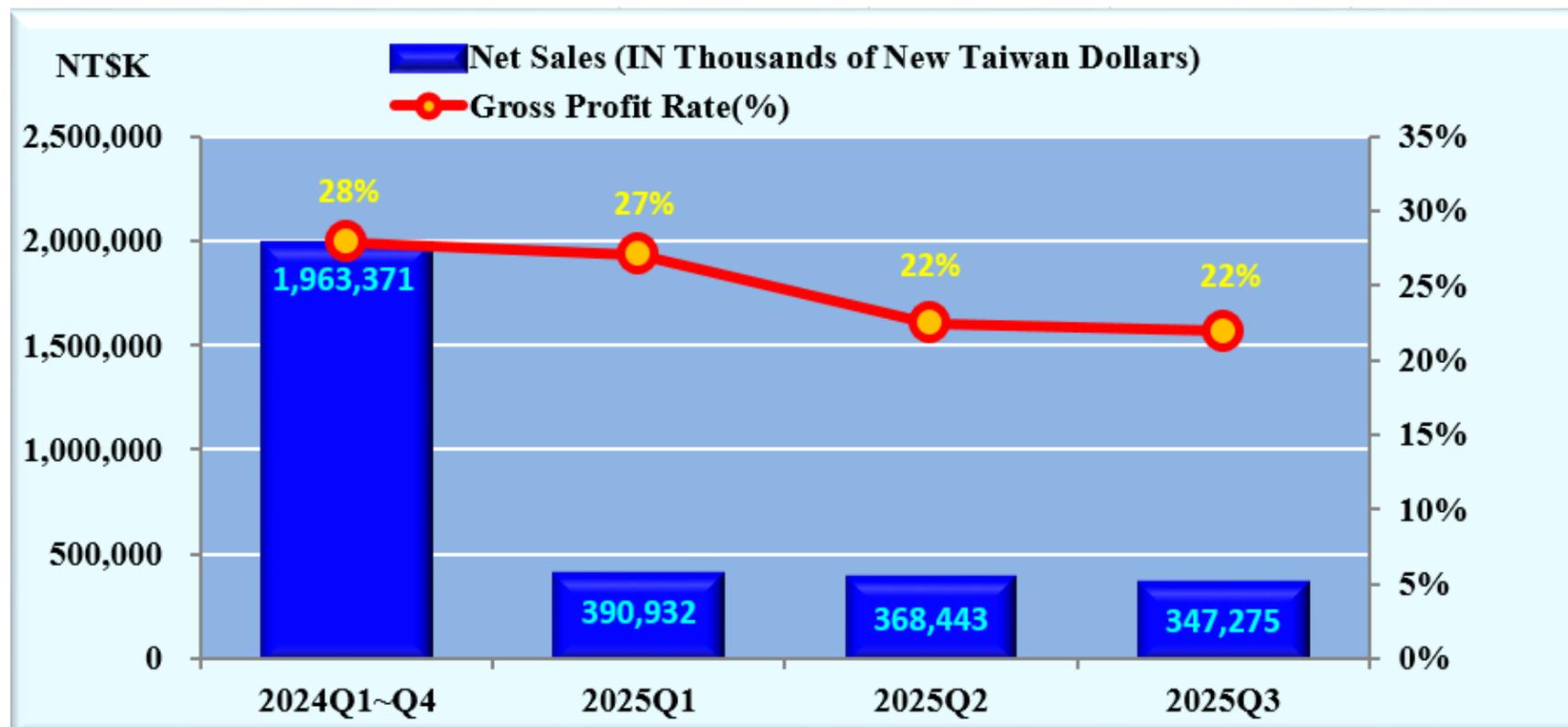
	(IN Thousands of New Taiwan Dollars)	
Income statement		
Accounting Item	2025 Q1~Q3	2024 Q1~Q3
Net Sales	1,106,650	1,467,404
Net Income	94,383	344,729
Balance sheet		
Accounting Item	2025/9/30	2024/9/30
Current Assets	1,934,506	1,987,833
Total Assets	2,136,806	2,186,998
Current Liabilities	543,842	562,642
Total Liabilities	673,039	712,095
Total equity	1,463,767	1,474,903
Financial Ratios		
Currency Ratio	355.71%	353.30%
Debit Ratio	31.50%	32.56%

5. Financial Results

Consolidated statements



項目	2024Q1~Q4	2025Q1	2025Q2	2025Q3
Net Sales (IN Thousands of New Taiwan Dollars)	1,963,371	390,932	368,443	347,275
Gross Profit Rate(%)	28%	27%	22%	22%

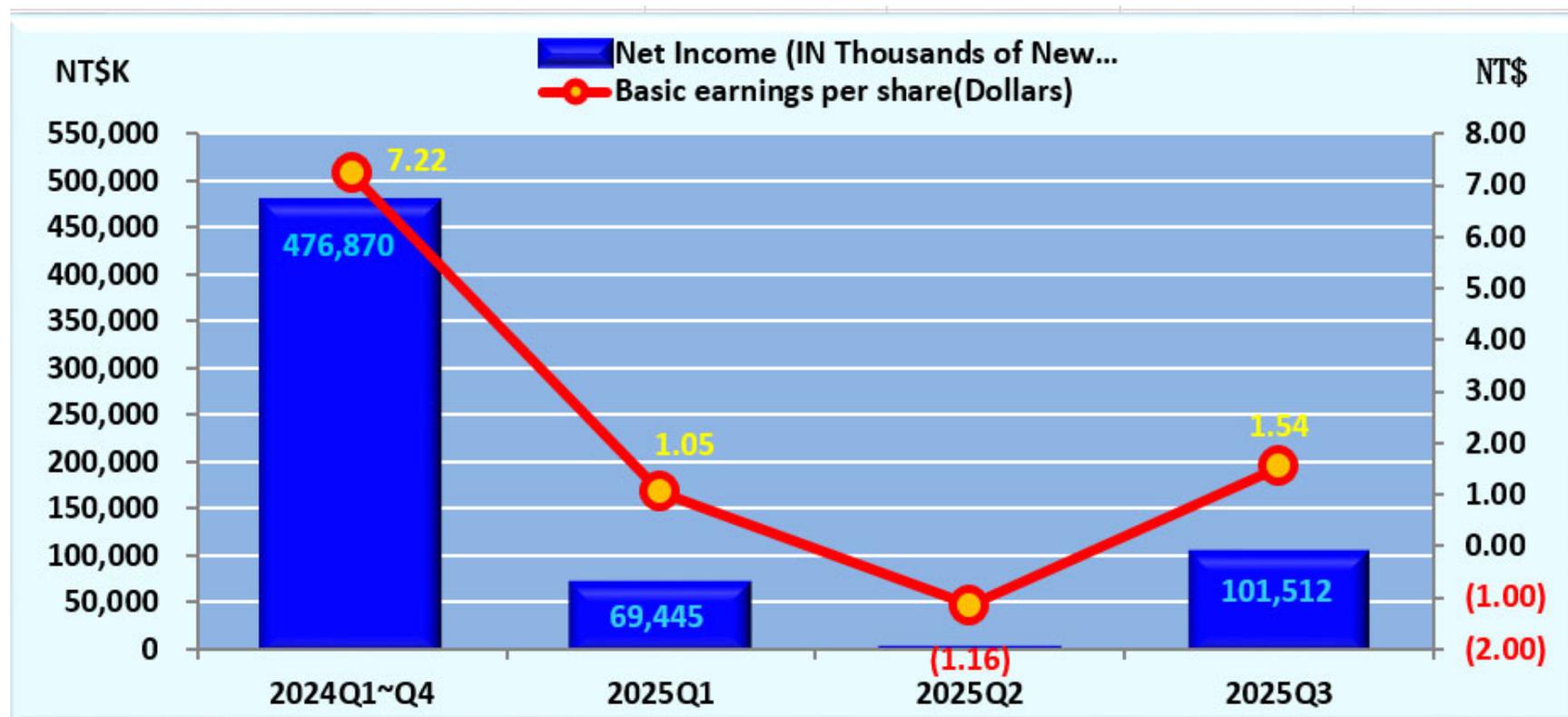


5. Financial Results

Consolidated statements



項目	2024Q1~Q4	2025Q1	2025Q2	2025Q3
Net Income (IN Thousands of New Taiwan Dollars)	476,870	69,445	(76,574)	101,512
Basic earnings per share(Dollars)	7.22	1.05	(1.16)	1.54





Following the trend of Eco-friendly & environmental protection, the use of functional yarns in home textiles has helped expansion of wholesale business:

- **Textile Dyes and Auxiliaries:**

We are actively expanding our range of eco-friendly dyes and auxiliaries, particularly to meet the growing global demand for green products. Our focus is on developing high-performance dyes and innovative auxiliaries, while further penetrating markets in Southeast Asia, the Americas, and Europe to enhance product value and market competitiveness.

- **Textile Upholstery Fabrics:**

UV-Resistant Upholstery Fabrics: Primarily targeted at markets in Southeast Asia and Australia.

Antibacterial and Odor-Control Upholstery Fabrics: Suitable for general residential and public spaces without specific regional limitations.

Flame-Retardant Upholstery Fabrics: Mainly used in hospitals, hotels, and public spaces, with no specific market focus.

7. Future Prospects



I. New Plant Construction Project and Implementation Progress :

1. Land and Plant Acquisition:

The Company obtained approval from the Audit Committee and the Board of Directors on February 10, 2024, and subsequently completed the acquisition of land and factory buildings, with a total investment amount of NT\$188,570 thousand.

2. Demolition of Existing Buildings and Progress of Preliminary Work:

The demolition work commenced in September 2025 and was completed by the end of October. During the same period, the application for land parcel subdivision and on-site inspections were completed, with the inspection procedure finalized on October 15. Debris removal and site preparation works were fully completed by the end of October.

7. Future Prospects



3. New Plant Construction Plan:

The new plant is scheduled to be completed by the end of 2026. Upon completion, the facility will establish manufacturing and processing units, a product research and development laboratory, and plant operations departments. These additions aim to enhance production efficiency and R&D capabilities, address market demand for high-quality and innovative products, and promote the Company's development toward three core operational areas: research and development, manufacturing, and sales.



II. Overview of Funding Status and Implementation Progress of the Loop Power Vietnam Investment Project

1. Overview

In February 2021, the Company obtained approval from the Audit Committee and the Board of Directors to acquire 100% of the equity interest in Samoa Loop Power Company from Mr. Kun-Mu Chen, President and General Manager. Following the completion of the equity acquisition, the Company planned to conduct a capital increase. The investment amounts were USD 4,363 thousand and NT\$175,734 thousand, respectively.

This investment project was approved at the Company's Annual General Meeting of Shareholders in 2025.

2. Funding Status

(1) Explanation for Funds Not Utilized as of the Third Quarter of 2025:

Due to the impact of the COVID-19 pandemic in Vietnam, delays in environmental impact assessment approval processes, and the incomplete establishment of the ERP system and internal control framework, the progress of the investment was postponed. As a result, the relevant investment funds had not been utilized as of the third quarter of 2025.

7. Future Prospects



(2) Progress of Equity Acquisition:

After a comprehensive evaluation, and pursuant to the authorization granted by the Audit Committee, Mr. Chih-Hsiung Liu, acting on behalf of the Company, executed the share purchase agreement on September 30, 2025. The equity transfer of Samoa Loop Power Company was completed on October 1, 2025, and the purchase price of USD 4,363 thousand was fully paid on the same date.

(3) Execution of Capital Increase:

To strengthen the operating capital and financial structure of Vietnam Loop Power, the Company obtained approval from the Audit Committee and the Board of Directors on November 12, 2025, to conduct a capital increase in the amount of NT\$175,734 thousand for Samoa Loop Power Company. The full amount was remitted on November 13, 2025, equivalent to approximately USD 5,643 thousand.

7. Future Prospects



3. Implementation Progress of Vietnam Loop Power

The Vietnam Loop Power plant has been completed and has passed the required fire safety and environmental inspections conducted by the local authorities. The facility is currently undergoing small-scale trial production, while applications for capacity expansion are being processed concurrently.

4. Overall Benefits

Through this investment and subsequent consolidation, Vietnam Loop Power is expected to achieve resource sharing and fully leverage its familiarity with the Vietnam market and its established sales channels. This integration is anticipated to further enhance the Company's global competitiveness and market positioning.

7. Future Prospects



Strategy :

- 1 、 Actively expanding into the Southeast Asian market to promote textile dyes and auxiliaries, leveraging the resource integration advantages of Vietnam Loop Power to deepen market penetration.
- 2 、 Developing high-value, differentiated products to enhance added value and establish market segmentation.
- 3 、 Strengthening the development of functional home textile products, expanding the customer base, and increasing market scale.
- 4 、 Following the completion of the Vietnam Loop Power merger and the new factory, the company will comprehensively enhance product competitiveness and market adaptability, driving stable and long-term growth.



BIG SUNSHINE Corporation

Thanks